

BAIINFO Aluminum Weekly

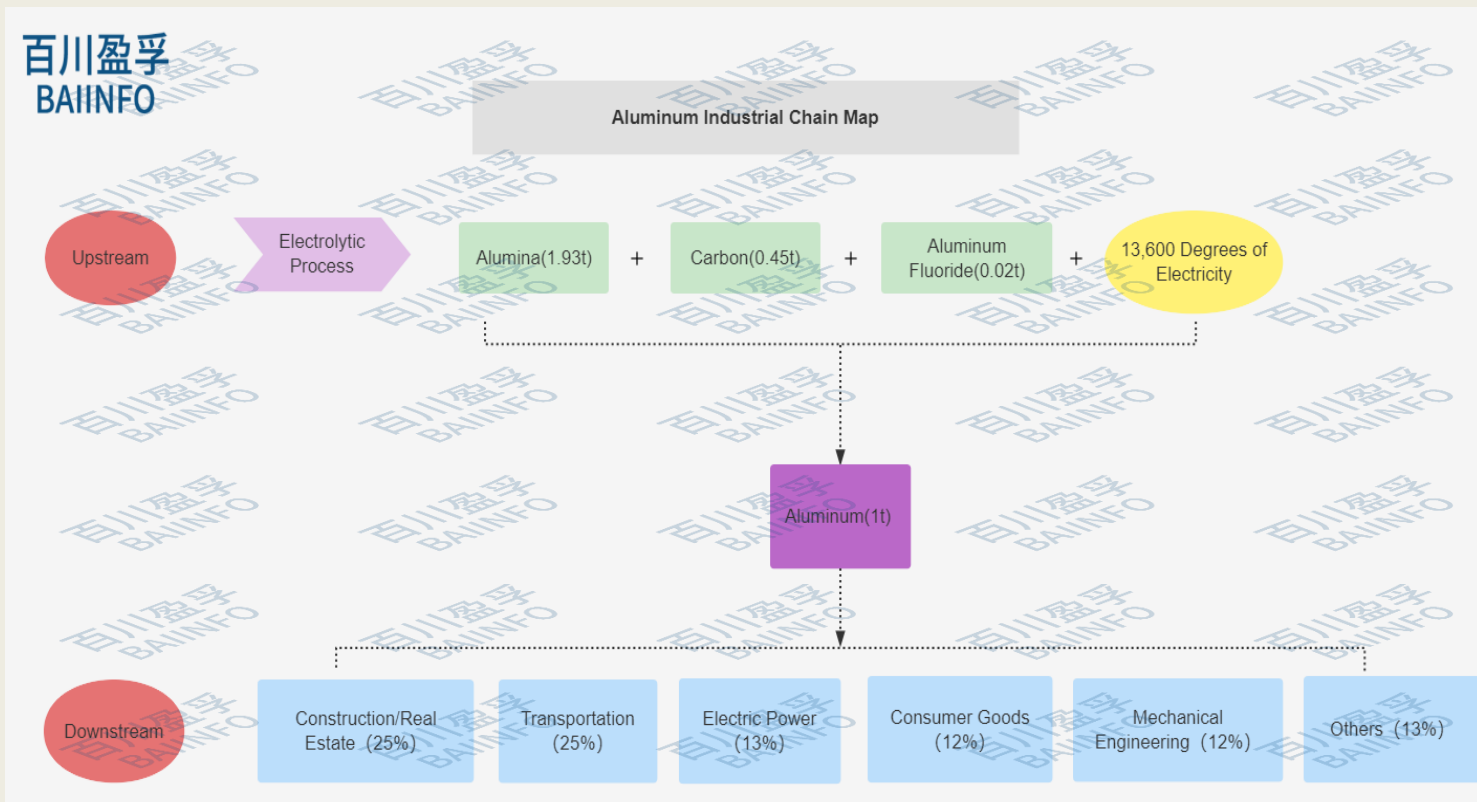
Jul. 6, 2023 / Issue 23-26

Highlights:

- ◆ Aluminum prices registered a downward trend.
- ◆ China's alumina prices extended slight uptrend.
- ◆ Aluminum fluoride prices diminished.
- ◆ Domestic GPC prices ran stable-to-bullish overall.
- ◆ Mid and high-sulfur CPC market was relatively firm.
- ◆ China prebaked anode trading price stayed stable.
- ◆ Domestic cathode carbon lump market was settled.
- ◆ Coal tar pitch (CTP) discussions tended to go down.
- ◆ China sulfuric acid market kept largely stable.
- ◆ Liquid caustic soda market slipped.

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Market Review & Forecast

Aluminum

◆ Review

Aluminum prices registered a downward trend. LME aluminum price ran at USD 2,157/T, down 0.69% WoW. Mainstream SHFE price decreased to RMB 17,959/T (USD 2,491/T). Spot price stood at RMB 18,452/T (USD 2,559/T) in East China, down 0.37% WoW and RMB 18,634/T (USD 2,584/T) in South China, down 0.1% WoW, because of the inventory accumulation of aluminum ingot.

Aluminum supply raised continually following production resumption in Southwest China.

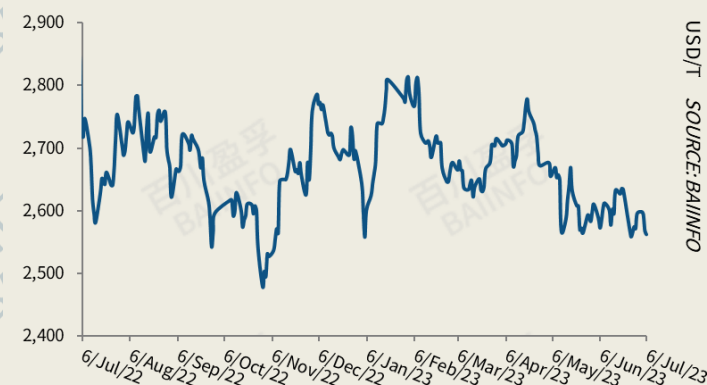
Theoretically demand for aluminum sank due to some production cuts from downstream processing industries. Moreover, end users of new energy, household and other industries continued to be affected by macro-policies.

In cost, alumina prices inched higher. Trading price for prebaked anode kept stability. And electricity prices fell further according to power cycles. On balance, theoretical cost of aluminum industry was maintained lower.

As such, aluminum profit margins raised slightly by steeper drop in cost.

For inventory, LME inventory increased due to large delivery from a warehouse. And China's social inventory of aluminum ingot started to pile up.

China's Aluminum Price Trend in East China Market



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◆ Spot Price (USD/T)

Aluminum	6-Jul-23	29-Jun-23
East China Market	2,535	2,572
Southern Reservoir in Guangdong	2,563	2,600
Shanghai spot	2,535	2,572

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◆ Forecast

1. Aluminum plants will resume production in a faster speed because they plan to complete it before late-August. Aluminum supply will increase constantly.
2. Demand for aluminum may reduce following continuous production cut from downstream processing industries amid poor sales.
3. Social inventory of aluminum ingot will accumulate with the increase of ingot cast by plants.
4. Overseas aluminum plants will have big cost pressure, because higher demand for electricity and natural gas during high temperature will lead to their price increase.
5. The attitude of FRB to raise interest rates is still biased towards hawks. Pay attention to overseas economic data and the probability of raising interest rates.

Rising supply and sapped demand may cause a decline in spot aluminum price. Domestic aluminum market price may fluctuate between the range of RMB 17,800-19,000/T (USD 2,469-2,635/T) next week.

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Alumina

◆ Review

China's alumina prices extended slight uptrend. Up to this Thursday, domestic alumina prices averaged at RMB 2,807/T (USD 389/T), up 0.1% WoW. Spot deals were only heard in South China this week, with trading prices rising slightly to RMB 2,855/T (USD 396/T). However, the price adjustment range was relatively limited in the lack of continuity in deals.

More enquiries emerged in Southwest China as regional downstream aluminum plants continued resuming production, and meanwhile, regional sellers became adamant on offers. Spot deals were limited as sellers and buyers stayed at a standstill. In North China, alumina market was in a watching mood. Most suppliers kept stable production and prices ran stable overall.

On the supply side, alumina supply seldom changed this week.

On the demand side, aluminum supply raised further in the wake of production resumption from Southwest China.

On the cost side, industry's cost decreased marginally this week as liquid caustic soda prices edged down amid slack demand. Bauxite prices kept firm on tight supply and coal prices trended upwards in some regions.

On the profit side, the level of profit margins across alumina industry inched higher owing to spot price hike.

Alumina inventory edged up at supply side while edged down at demand side. Aluminum suppliers reserved certain inventory for regular production.

In conclusion, alumina spot price rose on demand recovery in some regions. Nevertheless, downstream aluminum plants mainly concluded long-term deals rather than to replenish stock. Spot trade stayed stagnant overall.

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◆ Average Market Price (USD/T)

Alumina	6-Jul-23	29-Jun-23
Henan	399	399
Shanxi	388	388
Shandong	387	387
Southwest China	390	389

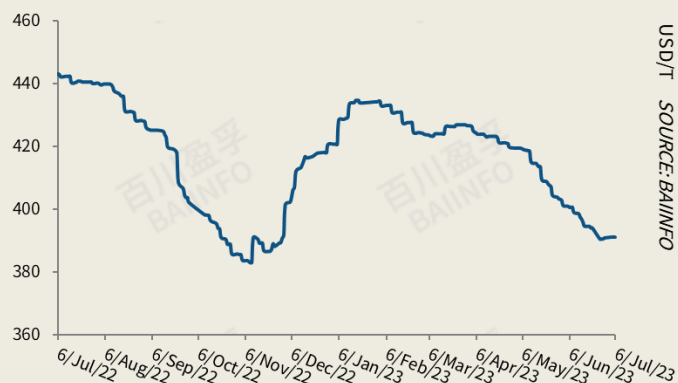
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◆ Forecast

Downstream aluminum plants will resume production constantly, which may lead to regional rush of demand. But supply-demand stalemate will dampen opportunities for traders to enter the market suitably. It is expected that alumina prices may edge up to daily average at RMB 2,800-2,820/T (USD 388-391/T) next week.

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China's Alumina Price Trend



Aluminum Fluoride

◆ Review

Aluminum fluoride prices diminished and averaged at RMB 8,805/T (USD 1,221/T), down 1.17% WoW. On Jul 6, mainstream market price ran lower to RMB 8,400-8,900/T (USD 1,165-1,234/T) in Henan, RMB 8,300-8,800/T (USD 1,151-1,220/T) in Shandong, RMB 8,400-8,900/T (USD 1,165-1,234/T) in Hunan, and RMB 8,500-9,100/T (USD 1,179-1,262/T) in Gansu. And daily trading price averaged at RMB 8,672/T (USD 1,203/T).

Supply: The maintenance in several plants caused a decrease in supply.

Demand: Demand for aluminum fluoride mainly came from Southwest China owing to local higher operation rate across aluminum industry. In terms of trade, downstream aluminum plants began to call for bids. Market activity resumed.

Upstream Prices: Aluminum hydroxide average price edged higher to RMB 1,816/T (USD 252/T), while average market price of sulfuric acid fell to RMB 95/T (USD 13/T) and fluorite prices of 97% wet powder averaged lower to RMB 3,084/T (USD 428/T). As such, feedstock prices had been further curtailed.

Profit: Profit margins of aluminum fluoride industry were narrowed by bigger drop in its market price.

Inventory: Previously-stocked inventory was gradually consumed by long-term deals in recent days. Industry's inventory decreased overall.

◆ Spot Price (USD/T)

Aluminum Fluoride	Aluminum Fluoride	Cryolite
Henan	1,207	1,082
Hunan	1,193	-

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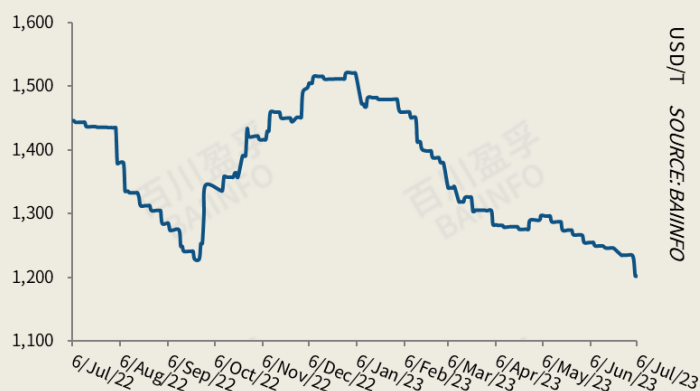
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◆ Forecast

In the following week, limited cost support and big producing pressure will take negative effect on aluminum fluoride price. The market will be quiet with prices averagely trading at RMB 8,620-8,670/T (USD 1,195-1,202/T).

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China's Aluminum Fluoride Price Trend

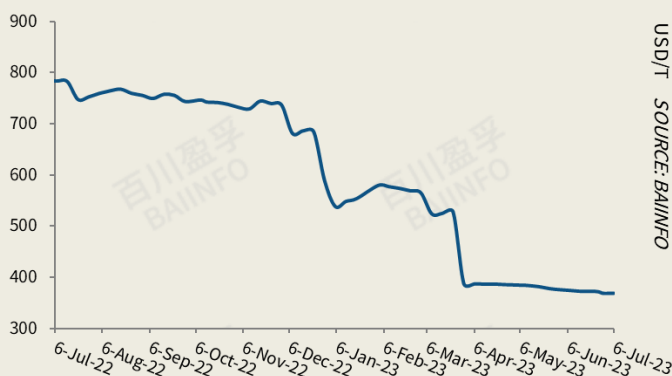


Petroleum Coke

◆ Review

Domestic GPC prices ran stable-to-bullish overall. State refineries mostly sustained unchanged prices amid ordinary shipments, while independent refineries generally pushed up prices due to decreasing inventories. This week, Sinopec refineries kept flat prices. Some CNPC/PetroChina and CNOOC refineries adjusted prices by USD 7-55/T. Independent refineries' GPC prices intensively rebounded by USD 1.4-42/T. Up to Jul. 6, GPC market prices were averaged at USD 304/T, up USD 3/T WoW. Currently, 12 refineries were under maintenance and average operation rate of domestic delayed coking units was largely steady.

China's 3# Petroleum Coke Price Trend



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◆ Spot Price (USD/T)

Petroleum Coke	Product	6-Jul-23	29-Jun-23
Northeast China	1#B (S<0.5%)	416	444
Northwest China	2#B (S<1.5%)	351	351
North China	4#A (S<4.0%)	376	376
East China	3#B (S<2.0%)	356	356
Central China	3#B (S<2.5%)	369	369
South China	4#B (S<5.5%)	202	202

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◆ Forecast

Total GPC supply will keep ample in short time, but downstream plants mostly purchase raw materials on a need-to basis. Without other effective support, domestic GPC prices are more possible to be range-bound next week. [\(To know more about Petroleum Coke, pls. try our Petroleum Coke Weekly.\)](#)

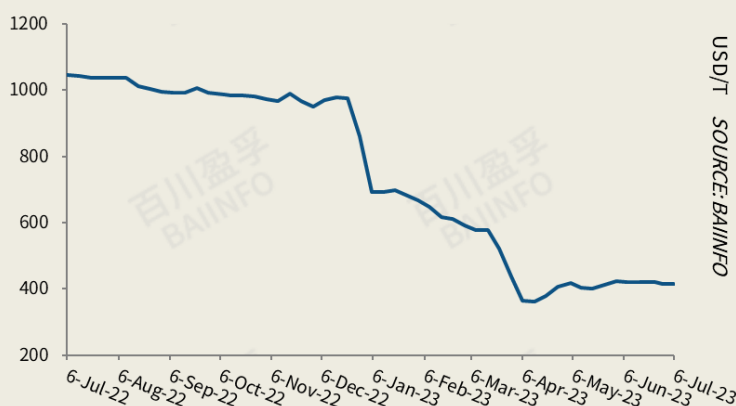
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Calcined Coke

◆ Review

Mid and high-sulfur CPC market was relatively firm with good transactions. In upstream side, independent refineries pushed up GPC prices, giving some support to CPC market. Yet, mid and high-sulfur CPC prices were hard to climb obviously as terminal users were resistant to increasing cost. In supply side, mid and high-sulfur CPC production saw mild decline because individual enterprises decreased operation rates. In downstream side, aluminum capacities resumed continually and anode material graphitization plants held higher operation rates, prompting to better demand for CPC.

China's Mid-Sulfur Calcined Coke Price Trend



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◆ Spot Price (USD/T)

Calcined Coke	Sulfur	6-Jul-23	29-Jun-23
Northeast China	Low	638	638
Northwest China	Medium	347	347
North China	Medium	416	416
East China	High	388	388
Central China	Medium	333	333

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◆ Forecast

Given enough cost support and stable demand, domestic mid and high-sulfur CPC prices may register individual rises next week.

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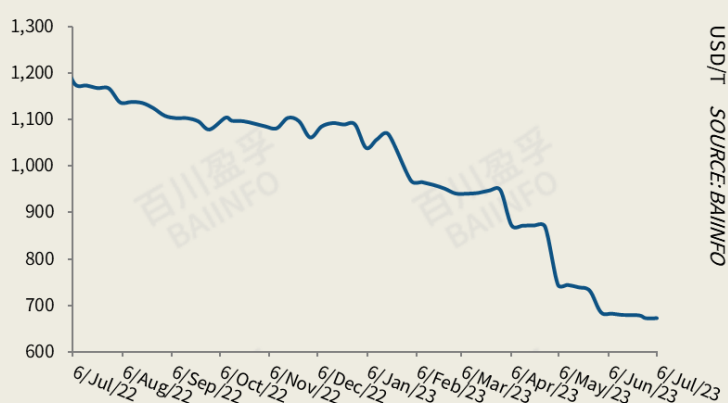
Prebaked Anode

◆ Review

Up to Jul. 6, mainstream trading prices for prebaked anode were USD 627/T in Shandong and USD 625/T in Henan, respectively.

China prebaked anode trading price stayed stable. Purchasing price of a major aluminum smelter in Shandong remained stable at USD 586/T, cash payment. Both green petroleum coke (GPC) and coal tar pitch prices slightly rebounded, with a bit more pressure on prebaked anode producers. Partial producers ran at full capacity, and the overall utilization rate of the industry climbed. Downstream aluminum price fluctuated down, but production resumption of smelters boosted demand for prebaked anode.

China's Prebaked Anode Price Trend



On supply end, prebaked anode production slightly rallied. In Shandong, partial producers ran at full capacity. Individuals were under maintenance. Overall supply kept steady, and later, prebaked anode output is expected to slightly grow amid stability.

On demand end, aluminum price sustained downtrend. Production cut was mainly heard in Shandong, while production recovery was seen in Yunnan. Overall, aluminum supply continued increasing, being favorable to prebaked anode consumption.

As for international market, export quantity in May decreased MoM. The new capacity and production recovery of overseas aluminum industry in 2023 was limited. In this case, overseas demand growth was small. Coupled with the declines of feedstock prices, export unit price of prebaked anode kept falling.

On feedstock end, raw materials prices climbed slightly. GPC spot average price edged up WoW. Major refineries maintained stable shipment, while shipment of local refineries was smooth. Coal tar pitch average price moved up, but fresh order price tended to go down later. Cost support was acceptable as a whole.

On profit end, producers' profitability slightly improved as cost pressure eased.

On inventory end, market inventory was at medium-to-low level. Most producers committed to earlier orders. As downstream demand rallied, shipment increased.

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◆ Spot Price (USD/T)

Prebaked Anode	6-Jul-23	29-Jun-23
East China	685	685
Central China	685	685
North China	703	703
Southwest China	703	703

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◆ Forecast

In the coming week, China prebaked anode trading price is predicted to sustain stability as GPC price gradually stabilizes and coal tar pitch fresh order price edges down.

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Cathode Carbon Lump

◆ Review

Up to Jul. 6, 30% cathode carbon lump market price was USD 1,387-1,595/T in North China; 50% cathode carbon lump and full-graphitization prices were USD 1,526-1,803/T and USD 2,496-3,051/T, respectively.

Domestic cathode carbon lump market was settled. Cost end stayed largely stable. Downstream demand was observed as ordinary. Fresh orders were numbered. Mainstream producers maintained normal production, but inventory was low.

On supply end, cathode carbon lump supply was good.

Most producers were processing orders. In Shanxi, the main producing area, producers maintained stable production. In Henan and Ningxia, production performed well. In Yunnan, cathode carbon lump output gradually increased.

On feedstock end, raw materials prices stood steady. Low-sulfur CPC overall trading performance was ordinary amid low buying indications. At partial enterprises, inventory grew. Coal tar pitch average price went up. As coal tar fresh order price dropped, pitch price may edge down later. China electrically calcined anthracite prices averaged USD 520/T. Downstream buyers took cargoes on a need-to basis.

On demand end, aluminum price fluctuated down. Impacted by overseas market and growing supply pressure, social inventory of aluminum ingot continued increasing. Later, the inventory might increase again. As supply crunch eased, aluminum price may still fall in market going forward. Aluminum mainstream prices are expected to fluctuate at USD 2,510-2,552/T in a near term.

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◆ Spot Price (USD/T)

Cathode Carbon Lump	6-Jul-23	29-Jun-23
Cathode Carbon Lump 30%	1,491	1,491
Cathode Carbon Lump 50%	1,664	1,664
Cathode Carbon Lump (full-graphitization)	2,774	2,773

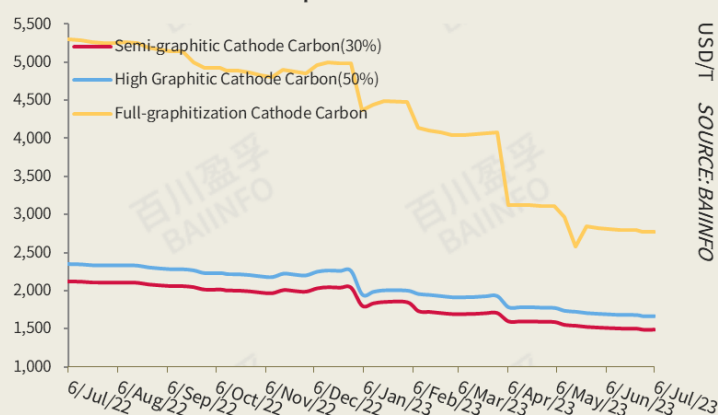
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◆ Forecast

In a near term, cathode carbon lump market may remain flat amid ordinary cost support and flat demand.

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China's Cathode Carbon Lump Price Trend



USD/T SOURCE: BAIINFO

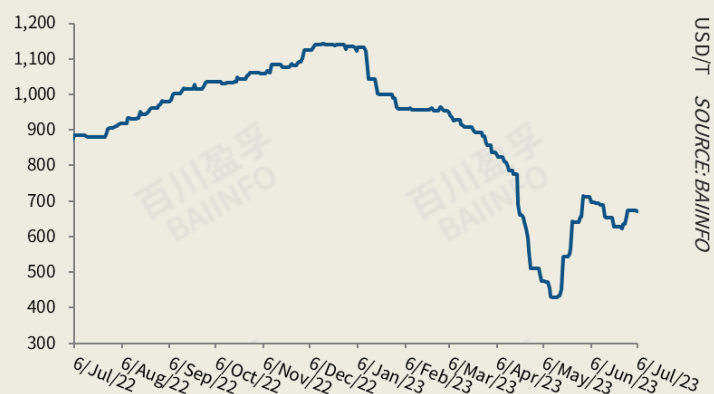
Modified Pitch

◆ Review

This week (Jun. 30-Jul. 6), coal tar pitch (CTP) discussions tended to go down. In main producing areas, modified pitch trading prices were RMB 4,800-5,000/T (USD 666-693/T) for aluminum use, and RMB 5,200 (USD 721/T) for graphite products use, VAT included, payment by acceptance. Mid-temperature pitch trading prices were RMB 4,600-4,800/T (USD 638-666/T), VAT included, payment by acceptance.

Within the week, pitch discussions had downward tendency. Early this week, coal tar prices stayed high. But after fresh order discussions were wrapped up, prices went down by RMB 105-155/T (USD 15-21/T). Given its bearish effects, downstream plants adopted cautious approaches and were more eager to force pitch price down. Meanwhile, the utilization rate of coal tar distillation industry was at a high level recently, failing to support pitch price. As coal tar distillation enterprises lost money, they were reluctant to sell pitch at lows. Buy-sell confrontations were seen.

China's Modified Pitch Price Trend



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◆ Spot Price (USD/T)

Modified Pitch	6-Jul-23	29-Jun-23
Northeast China	652-693	673-693
North China	674-729	672-735
East China	684-747	668-728
Northwest China	677-735	677-714
Southwest China	675-726	659-735

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◆ Forecast

In the coming week, coal tar pitch market is likely to slide down. Discussions for modified pitch are estimated as RMB 4,500-4,800/T (USD 624-666/T) in main producing areas, payment by acceptance.

1. The utilization rate of coal tar distillation industry remains largely stable at a high level. Supply end can hardly generate bullish support.
2. Coal tar price is possible to drop in next week.
3. Downstream buyers mostly adopt strong bidding-down approaches.

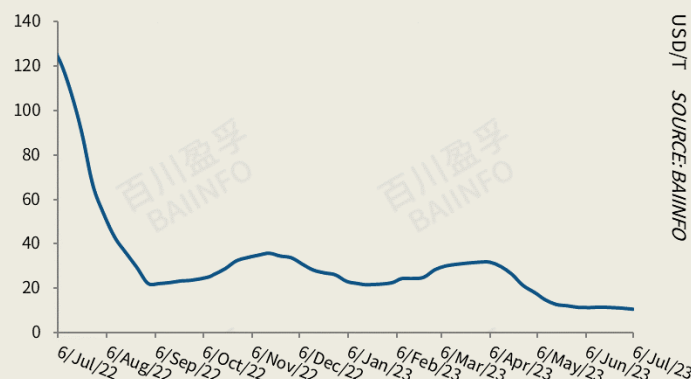
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Sulfuric Acid

◆ Review

This week, China sulfuric acid market kept largely stable. As of Jul. 6, the average market price of 98% sulfuric acid was at RMB 95/T (USD 13/T), down RMB 1/T (USD 0.1/T) or 1.0% WoW. The markets in Liaoning, Shandong and Guangdong moved down, prices in Zhejiang climbed up, and the markets in other regions remained steady. Fertilizer market kept weak and the utilization rate was at a low level. Combined, demand side performed ordinarily. Market supply in Shandong increased and the supply in other regions kept stable.

China's Sulfuric Acid Price Trend



◆ **Spot Price (USD/T)**

Sulfuric Acid	Specification	6-Jul-23	29-Jun-23
North China	98%acid	-7-32	-7-32
Northeast China	98%acid	0-4	4-7
East China	98%acid	-7-31	-7-31
Central China	98%acid	-10-8	-10-8
South China	98%acid	1-24	1-24
Southwest China	98%acid	10-48	10-49
Northwest China	98%acid	-8-6	-8-6

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◆ **Forecast**

Next week, sulfuric acid market is less possible to improve. In Shandong, sulfuric acid prices are likely to decrease further as supply rises but demand weakens. 98% sulfuric acid prices are forecasted to decrease by RMB 20-50/T (USD 3-7/T). In other regions, sulfuric acid market may consolidate.

On cost, feedstock sulfur prices are expected to rebound and price assessment of granule should be around RMB 830-850/T (USD 115-118/T) at Yangtze River Port. Pyrite prices are forecasted to be stable.

On supply, sulfuric acid enterprises may mainly hold comfortable inventory in the coming days.

On demand, fertilizer industry is anticipated to take cautious approaches. Coupled with lackluster exports, fertilizer enterprises meet with higher and higher inventory, and thus price downturn is predicted to be maintained. Titanium dioxide, calcium hydrogen phosphate and other enterprises overall market inventory is at a high level, so that terminal demand continues to be mild, expected to pressure prices downward. (To know more about Sulfuric Acid, pls. try BAIINFO Fertilizer Weekly.)

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Caustic Soda

◆ **Review**

Liquid caustic soda market slipped with one week ago. Up to Thursday this week, market price for 32% ionic membrane of caustic soda fell and averaged at RMB 828/T (USD 115/T), down 1.78% WoW and that of 50% ran at RMB 1501.3/T (USD 208/T), down 1.45% WoW.

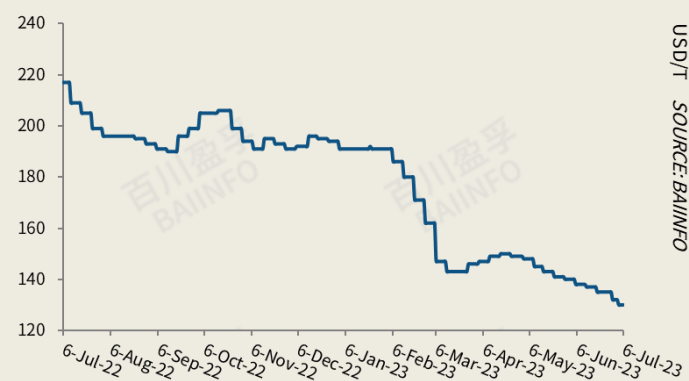
In Shandong, liquid caustic soda prices rose by regions. Prices edged up in Yancheng and Zaozhuang owing to early lower prices, and raised in Jining amid short supply as well as poor gains. In other regions, prices were stabilized in moderate trade.

In North China, regional prices mainly adjusted following Shandong. Local maintenance completion affected the market to some extent, but downstream buyers made acceptable purchase. Hence, the market ran stable this week.

In Northeast China, liquid caustic soda prices held steady. Suppliers' trading confidence was encouraged by planned maintenance despite the inflow of neighboring low-priced resources.

In Northwest China, liquid caustic soda prices dropped broadly as suppliers cut prices sharply in a bid to stimulate new sales amid falling demand from soda flake processing plants. In Gansu, the market moved up sporadically. With acceptable shipments, regional prices raised flexibly from early lower level. And supply was expected to decrease owing to the scheduled maintenance,

China's Liquid Caustic Soda Price Trend



USD/T SOURCE: BAIINFO

which also boosted confidence for suppliers to offer higher.

In Central China, liquid caustic soda market trended downwards with prices (100% concentration) falling by RMB 100-150/T (USD 14-21/T). Demand from downstream alumina plants reduced as some of them cut production due to tight ore supply, and demand from other industries also ran weakly stable. The overall demand was curbed. Coupled with regional lower market in Shandong, local retailers also cut prices in line.

In Jiangsu, trade for liquid caustic soda was slow as some downstream plants were underloaded amid high temperature. Even prices of liquid chlorine went up, liquid caustic soda suppliers mostly adjusted prices prudently considering their own thin profits. Regional prices were stabilized amid watching mood.

In East China, supply of liquid caustic soda barely changed in North Jiangxi as regional chlor-alkali plants maintained stable operation rate, but buyers purchasing interest waned. Prices were cut by regional suppliers to inspire sales. While in South Jiangxi, supply was circulated smoothly thanks to neighbor's limited availability. Regional prices raised by RMB 50/T (USD 7/T) under no inventory pressure.

In Southwest China, price drop in liquid caustic soda was sporadically heard. Suppliers kept lower capacity as a result of power issue amid high temperature, and meanwhile, production cut from downstream industries also led to soft demand.

In South China, long-term pricing of alumina rose higher, which resulted in a slight increase in trading prices of non-aluminum industries. Thus, regional suppliers sold actively amid better market sentiment.

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◆ Spot Price (USD/T)

Liquid Caustic Soda	Specification	6-Jul-23	29-Jun-23
North China	32%	107	107
East China	32%	116	116
Central China	32%	129	134
South China	32%	159	157
Northeast	32%	150	150
Northwest	32%	103	109
Southwest	32%	146	148

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◆ Forecast

In the coming week, liquid caustic soda prices may be stabilized in Shandong as regional suppliers have to ensure the overall profits amid bearish market sentiment. In Northeast China, prices may keep steady on the back of the maintenance. In Northwest China, purchase price from alumina industry declines, and along with sluggish market in soda flakes, some regional suppliers may cut prices by RMB 30-40/T (USD 4-6/T). In Southwest China, prices will hold steady on possible production cut in both upstream and downstream plants.

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Statistics

Import & Export Statistics

● Aluminum

China Aluminum Imp. & Exp. in Jan-May 2023

Aluminum	Imp. Qty (T)	Imp. Val (US\$)	Exp. Qty (T)	Exp. Val (US\$)
Jan-23	72,911	171,935,136	1,546	4,733,460
Feb-23	77,054	185,507,772	2,120	5,595,164
Mar-23	72,094	170,207,747	5,282	12,759,104
Apr-23	99,972	236,620,658	4,109	9,565,578
May-23	74,034	172,695,898	11,524	28,281,168

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China Aluminum Imp. & Exp. by Countries/Regions in May 2023

Countries/Regions	Quantity (T)	Value (US\$)	Category
Oman	506.1	1,286,271.0	Import
Australia	2,140.8	5,364,362.0	Import
Germany	27.7	512,083.0	Import
Russia	68,300.0	158,103,186.0	Import
Kazakhstan	103.0	158,513.0	Import
South Korea	2.1	3,696.0	Import
Malaysia	804.0	1,914,260.0	Import
Japan	4.0	118,539.0	Import
New Zealand	427.7	1,057,717.0	Import
Iran	1,321.2	3,117,424.0	Import
India	396.9	1,041,847.0	Import
Taiwan, China	0.24	18,000.0	Import
Germany	0.0	3,701.0	Export
Russia	0.008	772.0	Export
South Korea	1,005.0	2,383,039.0	Export
United States	25.6	125,049.0	Export
Mexico	6.7	15,329.0	Export
Nigeria	600.8	1,586,230.0	Export
Japan	8,171.7	19,676,548.0	Export
Tanzania	316.748	1,108,618.0	Export
Indonesia	1,397.1	3,381,832.0	Export
Taiwan, China	0.007	50.0	Export

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● Alumina

China Alumina Imp. & Exp. in Jan-May 2023

Alumina	Imp. Qty (T)	Imp. Val (US\$)	Exp. Qty (T)	Exp. Val (US\$)
Jan-23	207,003	81,855,415	137,663	61,891,553
Feb-23	183,185	80,648,126	114,088	55,930,652
Mar-23	70,009	42,092,169	53,528	30,854,805
Apr-23	141,614	69,031,294	73,115	38,848,046
May-23	113,775	60,054,425	110,156	52,081,189

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China Alumina Imp. & Exp. by Countries/Regions in May 2023			
Countries/Regions	Quantity (T)	Value (US\$)	Category
Austria	0.8	6,467.0	Import
Australia	61,000.1	23,769,222.0	Import
Denmark	0.006	1,140.0	Import
Germany	1,949.8	7,045,503.0	Import
Russia	0.047	2,782.0	Import
France	806.2	1,746,569.0	Import
South Korea	871.5	904,791.0	Import
Netherland	1.039	3,494.0	Import
Canada	4.9	14,046.0	Import
Kuwait	10.6	191,014.0	Import
Liechtenstein	0.004	1,576.0	Import
United States	538.4	2,029,151.0	Import
Japan	1,561.6	3,791,223.0	Import
Switzerland	0.010	1,584.0	Import
Slovakia	0.001	177.0	Import
Thailand	0.1	271.0	Import
Singapore	90.0	465,000.0	Import
Italy	1.0	2,036.0	Import
Indonesia	46,914.0	19,939,289.0	Import
United Kingdom	1.9	13,176.0	Import
China	14.2	37,571.0	Import
Taiwan, China	8.6	88,343.0	Import
Argentina	203.0	140,183.0	Export
United Arab Emirates	30,518.7	13,074,971.0	Export
Austria	0.000	5.0	Export
Australia	154.0	135,680.0	Export
Pakistan	89.5	57,657.0	Export
Brazil	10.205	12,305.0	Export
Belgium	22.0	30,036.0	Export
Poland	105.0	303,883.0	Export
North Korea	240.0	102,240.0	Export
Germany	1.4	11,835.0	Export
Russia	61,963.2	26,851,529.0	Export
France	0.049	243.0	Export
Finland	1.0	6,778.0	Export
Kazakhstan	197.0	196,900.0	Export
South Korea	911.4	984,888.0	Export
Netherland	10.0	55,486.0	Export
Kyrgyzstan	0.0	20.0	Export
Canada	15.000	14,550.0	Export
Ghana	55.9	41,148.0	Export
Czech Republic	2.3	25,277.0	Export
Qatar	31.9	29,637.0	Export
Ivory Coast	27.9	6,375.0	Export
Malaysia	244.8	301,852.0	Export
United States	737.1	1,048,046.0	Export
Bangladesh	120.4	102,756.0	Export
Mexico	460.4	269,696.0	Export

South Africa	2.3	1,800.0	Export
Nigeria	5.0	5,438.0	Export
Portugal	10.0	128,001.0	Export
Japan	287.9	312,038.0	Export
Sweden	0.010	5.0	Export
Switzerland	0.003	3.0	Export
Senegal	56.0	42,560.0	Export
Saudi Arabia	153.0	158,343.0	Export
Slovenia	20.0	58,174.0	Export
Thailand	79.4	107,633.0	Export
Tanzania	58.0	37,696.0	Export
Turkey	68.7	332,167.0	Export
Uzbekistan	138.4	67,979.0	Export
Spain	0.001	63.0	Export
Greece	24.0	17,940.0	Export
Singapore	141.0	168,704.0	Export
New Zealand	41.600	40,576.0	Export
Israel	60.200	40,346.0	Export
Italy	25.6	22,022.0	Export
India	1,020.7	783,891.0	Export
Indonesia	10,166.8	4,259,346.0	Export
United Kingdom	12.0	173,624.0	Export
Jordan	19.0	99,750.0	Export
Vietnam	251.3	235,768.0	Export
Taiwan, China	1,379.9	1,164,381.0	Export
Hong Kong, China	12.8	18,965.0	Export

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● Aluminum Fluoride

China Aluminum Fluoride Imp. & Exp. in Jan-May 2023

Aluminum Fluoride	Imp. Qty (T)	Imp. Val (US\$)	Exp. Qty (T)	Exp. Val (US\$)
Jan-23	20	133,375	4,957	7,501,282
Feb-23	0	0	4,910	7,335,452
Mar-23	20	133,780	16,569	23,131,470
Apr-23	0	0	11,345	14,881,653
May-23	0.003	4,046	10,374	14,102,373

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China Aluminum Fluoride Imp. & Exp. by Countries/Regions in May 2023

Countries/Regions	Quantity (T)	Value (US\$)	Category
United States	0.0	399.0	Import
China	0.003	3,647.0	Import
Argentina	300.0	426,925.0	Export
Australia	1,185.0	1,480,329.0	Export
Bahrain	810.0	1,053,330.0	Export
Brazil	2,800.0	3,981,500.0	Export
Kazakhstan	299.4	521,295.0	Export
South Korea	40.0	56,192.0	Export
Ghana	306.0	410,958.0	Export
Malaysia	1,004.5	1,296,752.0	Export
United States	25.5	65,982.0	Export

Japan	169.0	229,831.0	Export
New Zealand	270.0	344,517.0	Export
India	2,160.0	2,881,346.0	Export
Indonesia	1,000.0	1,345,916.0	Export
Vietnam	5.0	7,500.0	Export

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Price Data

Unit: USD/T Exchange Rate: 1 USD= 7.2105 RMB

◆ Aluminum

● CHINALCO Sales Prices

Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Aluminum Ingot (East China)	2,573	2,571	2,541	2,535	2,525	AL99.70 VAT Included
Aluminum Ingot (South China)	2,599	2,595	2,568	2,563	2,546	AL99.70 VAT Included
Aluminum Ingot (Southwest)	2,574	2,580	2,553	2,545	2,535	AL99.70 VAT Included
Aluminum Ingot (Central China)	2,545	2,538	2,513	2,513	2,509	AL99.70 VAT Included
Alumina (Shandong)	-	-	-	-	-	/
Alumina (Henan)	-	-	-	-	-	/
Alumina (Shanxi)	-	-	-	-	-	/
Alumina (Guizhou)	-	-	-	-	-	/
Alumina (Guangxi)	-	-	-	-	-	/

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● Aluminum Ingot Prices

Cities	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Shanxi Yuncheng	2,580	2,574	2,549	2,539	2,530	AL99.70 VAT Included
Zhejiang Hangzhou	2,573	2,566	2,538	2,534	2,524	AL99.70 VAT Included
Jiangsu Wuxi	2,574	2,568	2,544	2,534	2,524	AL99.70 VAT Included
Chongqing	2,582	2,577	2,552	2,542	2,532	AL99.70 VAT Included
Xi'an	2,580	2,574	2,549	2,539	2,530	AL99.70 VAT Included
Qingtongxia	2,553	2,549	2,525	2,521	2,514	AL99.70 VAT Included
Guiyang	2,574	2,573	2,545	2,541	2,534	AL99.70 VAT Included
Guangzhou	2,600	2,595	2,570	2,562	2,548	AL99.70 VAT Included
Foshan	2,645	2,641	2,609	2,599	2,585	AL99.70 VAT Included
Baotou	2,589	2,588	2,563	2,556	2,553	AL99.70 VAT Included
Tianjin	2,573	2,567	2,542	2,532	2,523	AL99.70 VAT Included
Beijing	2,575	2,570	2,545	2,535	2,525	AL99.70 VAT Included
Fushun	2,567	2,559	2,535	2,530	2,519	AL99.70 VAT Included
Shenyang	2,578	2,573	2,548	2,538	2,528	AL99.70 VAT Included
Ganzhou	2,577	2,574	2,546	2,541	2,531	AL99.70 VAT Included
Jinan	2,578	2,573	2,548	2,538	2,528	AL99.70 VAT Included
Zhengzhou	2,542	2,534	2,509	2,509	2,509	AL99.70 VAT Included

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● Alumina

● Domestic Alumina Prices

Items	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Spot Cargoes (Low)	384	384	384	384	384	VAT Included
Spot Cargoes (High)	401	401	401	401	401	VAT Included
Spot Cargoes (Average)	392	392	392	392	392	VAT Included
Henan (Low)	398	398	398	398	398	VAT Included
Henan (High)	401	401	401	401	401	VAT Included
Henan (Average)	399	399	399	399	399	VAT Included
Shanxi (Low)	386	386	386	386	386	VAT Included
Shanxi (High)	391	391	391	391	391	VAT Included
Shanxi (Average)	388	388	388	388	388	VAT Included
North China (Low)	384	384	384	384	384	VAT Included
North China (High)	401	401	401	401	401	VAT Included
North China (Average)	392	392	392	392	392	VAT Included
Shandong (Low)	384	384	384	384	384	VAT Included
Shandong (High)	390	390	390	390	390	VAT Included
Shandong (Average)	387	387	387	387	387	VAT Included
Inner Mongolia (Low)	395	395	395	395	395	VAT Included
Inner Mongolia (High)	398	398	398	398	398	VAT Included
Inner Mongolia (Average)	397	397	397	397	397	VAT Included
Guangxi (Low)	386	386	386	386	387	VAT Included
Guangxi (High)	391	391	391	392	392	VAT Included
Guangxi (Average)	388	388	388	389	390	VAT Included
Guizhou (Low)	387	387	387	387	387	VAT Included
Guizhou (High)	394	394	394	394	394	VAT Included
Guizhou (Average)	390	390	390	390	390	VAT Included
Southwest (Low)	386	386	386	386	387	VAT Included
Southwest (High)	394	394	394	394	394	VAT Included
Southwest (Average)	390	390	390	390	390	VAT Included

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● Imported Alumina Prices

Items	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Australia Alumina FOB (Low)	326	326	324	324	324	FOB
Australia Alumina FOB (High)	330	330	328	328	328	FOB
CIF at Ports (Low)	349	349	347	347	347	CIF
CIF at Ports (High)	353	353	351	351	351	CIF
Qingdao Port (Low)	406	406	405	405	405	DDP
Qingdao Port (High)	413	413	412	412	412	DDP
Lianyungang Port (Low)	406	406	405	405	405	DDP
Lianyungang Port (High)	413	413	412	412	412	DDP
Australia-China Freight	23	23	23	23	23	USD/T
Indonesia-China Freight	15	15	15	15	15	USD/T
China Market Guide of Australia Alumina (Low)	406	406	405	405	405	/
China Market Guide of Australia Alumina (High)	413	413	412	412	412	/

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● Bauxite Prices

Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Shanxi Xiaoyi (AL>60, AL/SI=5.0)	65	65	65	65	65	delivery price, VAT excluded
Shanxi Lvliang (AL>60, AL/SI=5.0)	68	68	68	68	68	delivery price, VAT excluded
Shanxi Yuncheng (AL>60, AL/SI=5.0)	67	67	67	67	67	delivery price, VAT excluded
Shanxi Jinzhong (AL>60, AL/SI=5.0)	64	64	64	64	64	delivery price, VAT excluded
Shanxi Xinzhou (AL>60, AL/SI=5.0)	64	64	64	64	64	delivery price, VAT excluded
Shanxi Xinzhou (AL>50, AL/SI=4.2)	55	55	55	55	55	delivery price, VAT excluded

Shanxi Xinzhou (nonlocal) (AL>60, AL/SI=4.0)	58	58	58	58	58	delivery price, VAT excluded
Henan Sanmenxia (AL>60, AL/SI=5.0)	69	69	69	69	69	delivery price, VAT excluded
Henan Sanmenxia (AL>50, AL/SI=4.0)	65	65	65	65	65	delivery price, VAT excluded
Henan Luoyang (AL>60, AL/SI=5.0)	76	76	76	76	76	delivery price, VAT excluded
Henan Dengfeng (AL>60, AL/SI=5.0)	75	75	75	75	75	delivery price, VAT excluded
Henan Pingdingshan (AL>60, AL/SI=5.0)	76	76	76	76	76	delivery price, VAT excluded
Guangxi Baise (AL>53, AL/SI=4-5)	49	49	49	49	49	delivery price, VAT excluded
Guangxi Baise (AL>53, AL/SI=8.0)	55	55	55	55	55	delivery price, VAT excluded
Guangxi Baise (AL>63, AL/SI=13.0)	58	58	58	58	58	delivery price, VAT excluded
Guizhou Qingzhen, Kaili (AL>70, S<2, AL/SI=13)	79	79	79	79	79	delivery price, VAT excluded
Guizhou Qingzhen, Kaili (AL>60, S<0.3, AL/SI=9)	61	61	61	61	61	delivery price, VAT excluded
Guizhou Qingzhen, Kaili (AL=50-60, Fe>18%, AL/SI=6-7)	55	55	55	55	55	delivery price, VAT excluded
Australia	52	52	52	52	52	Al: 50-52%, Si: 10%
India	44	44	44	44	44	Al: 48, Si: 6-7, CIF
Malaysia	66	66	66	66	66	Al:48%, active silica: 4%, VAT excluded, freight included
Indonesia	-	-	-	-	-	no offer
The Republic of Guinea	68	68	68	68	68	Al:45%, Si:3%, VAT excluded, freight included

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● Aluminum Fluoride

Items	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Low-end Price	1,193	1,151	1,151	1,151	1,151	delivery price, VAT Included
High-end Price	1,290	1,290	1,262	1,262	1,262	delivery price, VAT Included
Average Price	1,236	1,229	1,203	1,203	1,203	delivery price, VAT Included
Henan (Low-end)	1,193	1,193	1,165	1,165	1,165	delivery price, VAT Included
Henan (High-end)	1,276	1,276	1,234	1,234	1,234	delivery price, VAT Included
Henan (Average)	1,234	1,234	1,200	1,200	1,200	delivery price, VAT Included
Shandong (Low-end)	1,193	1,151	1,151	1,151	1,151	delivery price, VAT Included
Shandong (High-end)	1,248	1,220	1,220	1,220	1,220	delivery price, VAT Included
Shandong (Average)	1,220	1,186	1,186	1,186	1,186	delivery price, VAT Included
Hunan (Low-end)	1,193	1,193	1,165	1,165	1,165	delivery price, VAT Included
Hunan (High-end)	1,276	1,276	1,234	1,234	1,234	delivery price, VAT Included
Hunan (Average)	1,234	1,234	1,200	1,200	1,200	delivery price, VAT Included
Northwest (Low-end)	1,207	1,207	1,179	1,179	1,179	delivery price, VAT Included
Northwest (High-end)	1,290	1,290	1,262	1,262	1,262	delivery price, VAT Included
Northwest (Average)	1,248	1,248	1,220	1,220	1,220	delivery price, VAT Included
Anhui (Low-end)	1,207	1,207	1,179	1,179	1,179	delivery price, VAT Included
Anhui (High-end)	1,276	1,276	1,234	1,234	1,234	delivery price, VAT Included
Anhui (Average)	1,241	1,241	1,207	1,207	1,207	delivery price, VAT Included
Guangxi (Low-end)	1,207	1,207	1,179	1,179	1,179	delivery price, VAT Included
Guangxi (High-end)	1,276	1,276	1,234	1,234	1,234	delivery price, VAT Included
Guangxi (Average)	1,241	1,241	1,207	1,207	1,207	delivery price, VAT Included

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● **Petcoke Price**

● **1# Petcoke EXW Prices**

Enterprises & Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Daqing Petrochemical(1#)	652	652	652	652	652	S:0.38%, A:0.16-0.17%, V:9-11%, Moisture:3%(VAT Included)
Fushun Petrochemical(1#)	624	624	624	624	624	S:0.35%, A:0.2%, V:10-12%, Moisture:3%(VAT Included)
Jinxi Petrochemical(1#) (by truck)	416	416	416	416	416	S:0.5%, A:0.5%, V:11%, Moisture:4%(VAT Included)
Jinxi Petrochemical(1#) (by train)	416	416	416	416	416	S:0.5%, A:0.5%, V:11%, Moisture:7%(VAT Included)
Jinzhou Petrochemical (1#) (by truck)	381	381	381	381	381	S:0.5%, A:0.5%, V:10%, Moisture:5%(VAT Included)
Jinzhou Petrochemical (1#) (by train)	381	381	381	381	381	S:0.5%, A:0.5%, V:10%, Moisture:5%(VAT Included)
Dagang Petrochemical(1#)	388	388	388	388	388	S:0.38%, A:0.2%, V:13%, Moisture:8%(VAT Included)
CNOOC Taizhou Petrochemical	388	388	388	388	388	S<0.5%, A:0.15%, V:9%, Moisture:7.5%(VAT Included)

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● **2# Petcoke EXW Prices**

Enterprises & Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Liaohu Petrochemical (2#B)	381	381	381	381	381	S:0.5%, A:0.5%, V:8-10%, Moisture:4% (VAT Included)
Jinan Refinery&Chemical (2#B)	458	458	458	458	458	S:1.5%, A;0.5%, V:8%, Moisture:5% (by truck),2% (by train)(VAT Included)
CNOOC Binzhou Petrochemical	430	402	402	402	402	S:0.5%, A:0.29%, V:10.1%, Moisture:5%, V50PPM (VAT Included)
Zhoushan Petrochemical Zhoushan Storehouse (2#B)	374	381	381	381	381	S:0.5%, A:0.45-0.5%, V:10-11%, Moisture:3% (VAT Included)
Zhoushan Petrochemical Zhenjiang Storehouse (2#B)	-	-	-	-	-	no offer
CNOOC Huizhou Refinery (2#B)	379	379	379	379	379	S:0.7%, A:0.45%, V:10%, Moisture:7% (VAT Included)
Jilin Petrochemical (2#A/2#B)	356	356	356	356	356	S:1.2%, A:0.2%, V:10% (VAT Included)
Qingdao Petrochemical (2#A)	363	363	363	363	363	S:1.5%, A:0.3%, V:10%, Moisture:5%, 2#B (VAT Included)

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● **3# Petcoke EXW Prices**

Enterprises & Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Cangzhou Refinery (3#A)	-	-	-	-	-	S2%, A0.2%, V11-12%, Moisture:5%(VAT Included)
Cangzhou Refinery (3#B)	392	392	392	392	392	S2%, A0.2%, V11-12%, Moisture:5%(VAT Included)
Shandong Qingdao Petrochemical (3#A)	356	356	356	356	356	S1.5%, A0.4%, V10%, Moisture:5%(VAT Included)
Shandong Qingdao Petrochemical (3#B)	345	345	345	345	345	S2.3%, A0.4%, V10%, Moisture:5%(VAT Included)
Shandong Qingdao Petrochemical (3#C)	331	331	331	331	331	S2.6%, A0.3%, V10%, Moisture:5%(VAT Included)
Shandong Qilu Petrochemical (3#B)	-	-	-	-	-	S2.4%, A0.23%, V9%, Moisture:5%(VAT Included)
Jiangsu Jinling Petrochemical (3#B)	-	-	-	-	-	by bus S2.8%, A0.3%, V11-13%, Moisture:7% by road Moisture:7% (VAT Included)

Hubei Jingmen Petrochemical (3#A)	368	368	368	368	368	S1.5-2%, A0.3%, V11%, Moisture:5%(VAT Included)
Hubei Jingmen Petrochemical (3#B)	363	363	363	363	363	by truck S2.2%, A0.3%, V10-11%, Moisture:5%(VAT Included)
Hunan Changling Refinery (3#A)	373	373	373	373	373	S1.6%, A0.3%, V8-10%, Moisture:5% by road Moisture:7% by train(VAT Included)
Hunan Changling Refinery (3#B)	368	368	368	368	368	S:2.5%, A:0.3%, V:8-10%, Moisture:5% by road Moisture:7% by train(VAT Included)
Yunnan Petrochemical	-	-	-	-	-	S5%, A0.3%, V6-9%, Moisture:5%(VAT Included)
Guangzhou Petrochemical (3#B)	280	280	280	280	280	S2.2%, A0.2%, V10%, Moisture:6% vanadium 400 PPM(VAT Included)
Yumen Petrochemical 3#A	351	351	351	351	351	S1.7%, A0.4%, V11-12%(VAT and loading charge Included)
Guangzhou Petrochemical (3#C)	270	270	270	270	270	S2.5-3%, A0.2%, V10%, Moisture:6% vanadium 750-800 PPM
Lanzhou Petrochemical 3#B (by truck)	-	-	-	-	-	S1.5%, A0.2%, V9-10% Moisture:7%(VAT Included)
Lanzhou Petrochemical 3#B (by train)	-	-	-	-	-	S:1.5%, A:0.2%, V:9-10%, Moisture:7%(VAT Included)
Xinjiang - Uzbekistan Petrochemical 3#A	-	-	-	-	-	S:0.5%, A:0.4%, V:13%, Moisture:3%(VAT Included)
Xinjiang - Uzbekistan Petrochemical 3#B	-	-	-	-	-	S2.9%, A0.8%, V13%, Moisture:3%(VAT Included)
Xinjiang - Uzbekistan Petrochemical (contract goods)	340	340	340	340	340	S0.8%, A0.5%, V14%, Moisture:3% vanadium 50-500
Xinjiang-Dushanzi Petrochemical (3#B)	-	-	-	-	-	S2.9%, A0.4%, V10%, Moisture:8-10%(VAT Included)
Karamay Petrochemical (3#A)	444	444	444	444	444	S:0.41%, A:0.77%, V:10.4%, Moisture:3%(VAT Included)
Karamay Petrochemical (3#B)	437	437	437	437	437	S:0.43%, A:0.96%, V:10.3%, Moisture:3%(VAT Included)
Wuhan Petrochemical (3#A) (by truck)	-	-	-	-	-	S:1.8%, A:0.2%, V:10%, Moisture:5%(VAT Included)
Wuhan Petrochemical (3#A) (by train)	-	-	-	-	-	S1.8%, A0.2%, V10%, Moisture:5%(VAT Included)
Wuhan Petrochemical (3#B) (by truck)	384	384	384	384	384	S:2.2-2.5%, A:0.2%, V:10%, Moisture:5%(VAT Included)
Wuhan Petrochemical (3#B) (by train)	384	384	384	384	384	S:2.2-2.5%, A:0.2%, V:10%, Moisture:5%(VAT Included)
Jiujiang Petrochemical (3#A)	-	-	-	-	-	S2%, A:0.3%, V:11%, Moisture:6.5%(VAT Included)
Jiujiang Petrochemical (3#B)	369	369	369	369	369	S:2.5%, A:0.3%, V:11%, Moisture:6.5% by bus and ship Moisture:5% by train(VAT Included)
Anqing Petrochemical (3#A)	423	423	423	423	423	S:1.2-1.5%, A:0.2%, V:12%, Moisture:7%(VAT Included)
Anqing Petrochemical (3#B) (by truck)	417	417	417	417	417	S:2.4%, A:0.2%, V:12%, Moisture:7% (VAT Included)
Anqing Petrochemical (3#B) (by ship, transit shipment)	417	417	417	417	417	S:2.4%, A:0.2%, V:12%, Moisture:7%(VAT Included)
Luoyang Petrochemical	-	-	-	-	-	S:2.8%, A:0.28%, V:10%, Moisture:4% (VAT Included)
Anqing Petrochemical (3#A) (by ship)	423	423	423	423	423	S1.9%, A0.48%, V8%, Moisture 4%(VAT Included)

Jiujiang Petrochemical (3#C)	363	363	363	363	363	S2.5%, A0.3%, V11%, Moisture 6.5% by bus and ship Moisture:5% by train(VAT Included)
Wuhan Petrochemical (3#C) (by truck)	379	379	379	379	379	S2.7%, A0.2%, V10%, Moisture 7% by train(VAT Included)
Wuhan Petrochemical (3#C) (by train)	379	379	379	379	379	S2.7%, A0.2%, V10%, Moisture 7% by train(VAT Included)
Changling Petrochemical (3#C)	362	362	362	362	362	S2.7%, A0.3%, V8-10%, Moisture 5% by road Moisture 7% by train (VAT Included)
Jinling Petrochemical (3#C)	327	327	327	327	327	S2.8%, A0.3%, V11-13%, Moisture 7% by road Moisture 8% by train(VAT Included)
Cangzhou Refinery (3#C)	387	387	387	387	387	S2.7%, A0.2%, V10%, Moisture 5% vanadium 200PPM(VAT Included)
Xinjiang Dushanzi Petrochemical (3#C)	279	279	279	279	279	S2.9%, A0.4%, V10%, Moisture 8-10%(VAT Included)
Anqing Petrochemical (3#C)	411	411	411	411	411	S:2.8%, A:0.4%, V:9-10%, Moisture:7% vanadium<100(VAT Included)

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● 4#-5# Petcoke EXW Prices

Enterprises & Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Yanshan Petrochemical (4#A)	230	230	230	230	230	S:4.5%, A:0.3%, V10-12%, Moisture:5%(VAT Included)
Yanshan Petrochemical (4#B)	225	225	225	225	225	S:5.3-5.7%, A:0.3%, V10-12%, Moisture:5%(VAT Included)
Tianjin Petrochemical (4#B-5#)	202	202	202	202	202	S:7%, A:0.3%, V:10-12%, Moisture:6% (by truck)(VAT Included)
Tianjin Petrochemical (4#B-5#) by rail	202	202	202	202	202	S:7%, A:0.3%, V:10-12%, Moisture:7% (by train)(VAT Included)
Hebei Shijiazhuang Refinery (4#A)	258	258	258	258	258	S:4.7%, A:0.43%, V:10%, Moisture:5%(VAT Included)
Hebei Shijiazhuang Refinery (4#B)	244	244	244	244	244	S:5.4-5.8%, A:0.43%, V:10.66%, Moisture:5%(VAT Included)
Hebei Cangzhou Refinery (4#A)	376	376	376	376	376	S:3.2%, A:0.2%, V:11-12%, Moisture:5%(VAT Included)
Qilu Petrochemical (4#A)	408	408	408	408	408	S:3.5%, A:0.2%, V:10-12%, Moisture:5% (by truck),7% (by train)(VAT Included)
Qingdao Great Refinery (4#B-5#)	189	189	189	189	189	S:6.2%, A:0.3%, V:9%, Moisture:4.5%(VAT Included)
Qingdao Great Refinery (5#)	186	186	186	186	186	S:7%, A:0.3%, V:9%, Moisture:4.5%(VAT Included)
Gaoqiao Petrochemical (4#A)	-	-	-	-	-	S:4.5%, A:0.2%, V:10%, Moisture:5%(VAT Included)
Gaoqiao Petrochemical (4#B)	207	207	207	207	207	S:5.5-6%, A:0.2%, V:10%, Moisture:5%(VAT Included)
Shanghai Petrochemical (4#B) by truck	-	-	-	-	-	(Grade A) S:5.5-6.4%, A:0.3-0.4%, V:10%, Moisture:8%(VAT Included)
Shanghai Petrochemical (4#B) by rail	219	219	219	219	219	(Grade A) S:5.5-6.4%, A:0.3-0.4%, V:10%, Moisture:8%(VAT Included)
Jinling Petrochemical (4#A) by truck	269	269	269	269	269	S:4.2-4.7%, A:0.3%, V:9%, Moisture:9% (by truck),9% (by train)(VAT Included)

Jinling Petrochemical (4#A) by rail	269	269	269	269	269	S:4.2-4.7%, A:0.3%, V:9%, Moisture:7% (by truck),9% (by train)(VAT Included)
Jinling Petrochemical (4#A-4#B) by truck	216	216	216	216	216	4B (by truck) S:5.5%, A:0.2-0.4%, V:10-11%, Moisture:7%(VAT Included)
Jinling Petrochemical (4#A-4#B) by rail	220	220	220	220	220	4B S:5.5%, A:0.2-0.4%, V:10-11%, Moisture:8%(VAT Included)
Jinling Petrochemical (5#)	187	187	187	187	187	S:7%, A:0.3%, V:9%, Moisture:7% (by truck),9% (by train)(VAT Included)
Yangzi Petrochemical (4#B) by truck	216	216	216	216	216	S:5.7%, A:0.15-0.3%, V:8-10%, Moisture:3%(VAT Included)
Yangzi Petrochemical (4#B) by ship	216	216	216	216	216	S:5.7%, A:0.15-0.3%, V:8-10%, Moisture:10%(VAT Included)
Yangzi Petrochemical (4#B) by rail	216	216	216	216	216	S:5.7%, A:0.15-0.3%, V:8-10%, Moisture:10%(VAT Included)
Jiujiang Petrochemical (4#A)	333	333	333	333	333	S:3.5%, A:0.5%, V:11%, Moisture:6.5% (by truck),5% (by train)(VAT Included)
Wuhan Petrochemical (4#A) (by truck)	351	351	351	351	351	S:3.2%, A:0.2%, V:10%, Moisture:5% (by truck)(VAT Included)
Wuhan Petrochemical (4#A) (by rail)	351	351	351	351	351	S:3.2%, A:0.2%, V:10%, Moisture:7% (by train)(VAT Included)
Zhenhai Refinery (4#B, shot coke) by truck	-	-	-	-	-	S:5%, A: 0.5%, V:11%, Moisture: >3%(VAT Included)
Zhenhai Refinery (4#B, shot coke) by rail	-	-	-	-	-	S:5%, A: 0.5%, V:11%, Moisture: >3%(VAT Included)
Zhenhai Refinery (4#B, foam rubber)	180	180	180	180	180	S:5%, A: 0.5%, V:11%, Moisture: >3%(VAT Included)
Henan Luoyang Petrochemical (4#A)	257	257	257	257	257	S:4.8%, A:0.2%, V:8-11%, Moisture: 4%(VAT Included)
Guangzhou Petrochemical (4#A) by truck	211	211	211	211	211	S:4-5.5%, A:0.2%, V:10%, Moisture: 2.5%(VAT Included)
Guangzhou Petrochemical (4#A) by rail	211	211	211	211	211	S:4-5.5%, A:0.2%, V:10%, Moisture: 6%(VAT Included)
Guangzhou Petrochemical (4#B) by truck	202	202	202	202	202	S<7%, A:0.2%, V:10%, Moisture:2.5%(VAT Included)
Guangzhou Petrochemical (4#B) by rail	202	202	202	202	202	S<7%, A:0.2%, V:10%, Moisture:6%(VAT Included)
Maoming Petrochemical (4#A-4#B)	-	-	-	-	-	for own use
Beihai Refinery (4#A) by truck	334	334	334	334	334	S:5.0%, A:0.3%, V:10%, Moisture:6% (by train)(VAT Included)
Yunnan Petrochemical (4#B)	-	-	-	-	-	S:6%, A:0.4%, V:11%, Moisture:5%(VAT Included)
Tahe Petrochemical (4#A)	257	257	257	257	257	S:4.0%, A:0.2%, V:8%, Moisture>3%(VAT Included)
Tahe Petrochemical (4#A) by rail in Xinjiang	264	264	264	264	264	S:4.0%, A:0.2%, V:8%, Moisture>3%(VAT Included)
Tahe Petrochemical (4#A) by rail outside Xinjiang	264	264	264	264	264	S:4.0%, A:0.2%, V:8%, Moisture>3%(VAT Included)
ChemChina Quanzhou Petrochemical (4#) in Fujian	-	-	-	-	-	for own use
ChemChina Quanzhou Petrochemical (4#) outside	-	-	-	-	-	for own use

Fujian

Dushanzi Petrochemical (4#A)	276	276	276	276	276	S:3.1%, A:0.4%, V:10%, Moisture:8-10%(VAT Included)
Henan Luoyang Petrochemical (4#B)	245	245	245	245	245	S:6%, A:0.3%, V:8-11%, Moisture: 4%(VAT Included)
Guangdong Maoming Petrochemical (5#)	219	219	219	219	219	S:7%, A:0.17%, V:10%, Moisture: 6%(VAT Included)
Guangdong Petrochemical	161	161	161	161	161	S:6.35%, A:0.52%, V:13.47%, Moisture: 5%(VAT Included)

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● **Prebaked Anode**

Enterprises & Products	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Suotong Development	-	-	-	-	-	no offer
Shandong Dezhou Yongxing Carbon	-	-	-	-	-	no offer
Jinan Aohai Carbon	631	631	631	631	631	EXW, VAT Included
Shandong Jinyuanhui New Material	647	647	647	647	647	EXW, VAT included inside the province
Shandong Pingyin Fengyuan Carbon Products Corporation	666	666	666	666	666	EXW, VAT Included
Jinan Longshan Carbon	649	649	649	649	649	EXW, VAT Included
Jinan Wanrui Carbon	650	650	650	650	650	delivery price, VAT included inside the province
Jinan Haichuan Investment	650	650	650	650	650	delivery price, VAT included inside the province
Henan Hengyu Carbon Products	-	-	-	-	-	no offer
Henan Yingli New Marterials	749	749	749	749	749	EXW, VAT Included
Sanmenxia Shentong Carbon	-	-	-	-	-	no offer
Wenxian East Carbon	610	610	610	610	610	EXW, VAT Included
Qinyang Carbon	655	655	655	655	655	EXW, VAT Included
Gongyi Zhongshan Carbon	-	-	-	-	-	no offer
Shijiazhuang Hongke Carbon	644	644	644	644	644	EXW, VAT Included
Inner Mongolia Huomei Carbon	-	-	-	-	-	no offer
Inner Mongolia Huoning Carbon	659	659	659	659	659	EXW, VAT Included
Jiangsu Suling Alumimum-use Prebaked Anode	723	723	723	723	723	EXW, VAT Included
Chibi Great Wall Carbon	-	-	-	-	-	no offer
Hubei Danjiangkou Carbon	668	668	668	668	668	EXW, VAT Included
Zunyi Daxin Carbon	655	655	655	655	655	EXW, VAT Included
Fushun Aluminum	-	-	-	-	-	no offer
ShanDong HaiYun Energy Technolohy Development Co., Ltd.	632	632	632	632	632	EXW, VAT Included
Wuhan Panshui Carbon	666	666	666	666	666	EXW, VAT Included
Chinalco (Shanghai) Carbon in Northwest China	667	667	667	667	667	EXW, VAT Included
Chinalco (Shanghai) Carbon in North China	653	653	653	653	653	EXW, VAT Included
Chinalco (Shanghai) Carbon in Southwest China	667	667	667	667	667	EXW, VAT Included
Chinalco (Shanghai) Carbon in South China	678	678	678	678	678	EXW, VAT Included

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● Cathode Carbon Lump

Enterprises	3/Jul/23	4/Jul/23	5/Jul/23	6/Jul/23	7/Jul/23	Remarks
Shanxi Qi County Yutong Carbon Co., Ltd. 30%	1,664	1,664	1,664	1,664	1,664	EXW, VAT Included
Shanxi Qi County Yutong Carbon Co., Ltd. 50%	1,803	1,803	1,803	1,803	1,803	EXW, VAT Included
Shanxi Qi County Yutong Carbon Co., Ltd. (full-graphitization)	2,912	2,912	2,912	2,912	2,912	EXW, VAT Included
Shanxi Jinyang Carbon Co., Ltd. 30%	1,664	1,664	1,664	1,664	1,664	EXW, VAT Included
Shanxi Jinyang Carbon Co., Ltd. 50%	1,872	1,872	1,872	1,872	1,872	EXW, VAT Included
Shanxi Jinyang Carbon Co., Ltd. (full-graphitization)	3,051	3,051	3,051	3,051	3,051	EXW, VAT Included
Shanxi Sanjin Carbon Stock Co., Ltd. 30%	1,526	1,526	1,526	1,526	1,526	EXW, VAT Included
Shanxi Sanjin Carbon Stock Co., Ltd. 50%	1,734	1,734	1,734	1,734	1,734	EXW, VAT Included
Shanxi Sanjin Carbon Stock Co., Ltd. (full-graphitization)	3,051	3,051	3,051	3,051	3,051	EXW, VAT Included
Shanxi Danyuan Carbon Holdings Co., Ltd. 30%	-	-	-	-	-	no offer
Shanxi Danyuan Carbon Holdings Co., Ltd. 50%	1,969	1,969	1,969	1,969	1,969	EXW, VAT Included
Shanxi Danyuan Carbon Holdings Co., Ltd. (full-graphitization)	3,356	3,356	3,356	3,356	3,356	EXW, VAT Included
Hebei LianGuan Carbon Electrode Co., Ltd. 30%	-	-	-	-	-	no offer
Hebei LianGuan Carbon Electrode Co., Ltd. 50%	-	-	-	-	-	no offer
Wanji Holdings Group Co., Ltd. 50%	1,803	1,803	1,803	1,803	1,803	EXW, VAT Included
Wanji Holdings Group Co., Ltd. (full-graphitization)	3,190	3,190	3,190	3,190	3,190	EXW, VAT Included
Qi County Huatong Carbon Co., Ltd. 30%	1,595	1,595	1,595	1,595	1,595	EXW, VAT Included
Qi County Huatong Carbon Co., Ltd. 50%	1,747	1,747	1,747	1,747	1,747	EXW, VAT Included
Qi County Huatong Carbon Co., Ltd. (full-graphitization)	2,912	2,912	2,912	2,912	2,912	EXW, VAT Included
Shanxi Liangyu Carbon Co., Ltd. 30%	1,872	1,872	1,872	1,872	1,872	EXW, VAT Included
Shanxi Liangyu Carbon Co., Ltd. 50%	2,011	2,011	2,011	2,011	2,011	EXW, VAT Included
Shanxi Liangyu Carbon Co., Ltd. 100%	2,774	2,774	2,774	2,774	2,774	EXW, VAT Included
Shanxi Liangyu Carbon Co., Ltd. (full-graphitization)	3,051	3,051	3,051	3,051	3,051	EXW, VAT Included
Shanxi Sanli Carbon Co., Ltd. 30%	1,359	1,359	1,359	1,359	1,359	EXW, VAT Included
Shanxi Sanli Carbon Co., Ltd. 50%	1,803	1,803	1,803	1,803	1,803	EXW, VAT Included
Shanxi Sanli Carbon Co., Ltd. (full-graphitization)	2,774	2,774	2,774	2,774	2,774	EXW, VAT Included
Taigu County Tengfei Carbon Co., Ltd. 50%	2,080	2,080	2,080	2,080	2,080	EXW, VAT Included
Taigu County Tengfei Carbon Co., Ltd. (full-graphitization)	2,843	2,843	2,843	2,843	2,843	EXW, VAT Included

Shanxi Taigu Mingxing Carbon Magang Co., Ltd. 30%	1,387	1,387	1,387	1,387	1,387	EXW, VAT Included
Shanxi Taigu Mingxing Carbon Magang Co., Ltd. 50%	1,526	1,526	1,526	1,526	1,526	EXW, VAT Included
Shanxi Taigu Mingxing Carbon Magang Co., Ltd. (full-graphitization)	2,635	2,635	2,635	2,635	2,635	EXW, VAT Included
SPIC Ningxia Energy Aluminum Qingxin Carbon Co., Ltd. 30%	1,734	1,734	1,734	1,734	1,734	EXW, VAT Included
SPIC Ningxia Energy Aluminum Qingxin Carbon Co., Ltd. 50%	1,872	1,872	1,872	1,872	1,872	EXW, VAT Included
SPIC Ningxia Energy Aluminum Qingxin Carbon Co., Ltd. (full-graphitization)	3,051	3,051	3,051	3,051	3,051	EXW, VAT Included
Ningxia Ningping Carbon Co., Ltd. 30%	1,526	1,526	1,526	1,526	1,526	EXW, VAT Included
Ningxia Ningping Carbon Co., Ltd. 50%	1,803	1,803	1,803	1,803	1,803	EXW, VAT Included
Ningxia Ningping Carbon Co., Ltd. (full-graphitization)	2,912	2,912	2,912	2,912	2,912	EXW, VAT Included
Meishan Guoxing Carbon 50%	1,942	1,942	1,942	1,942	1,942	EXW, VAT Included
Shida Carbon Group SM	3,051	3,051	3,051	3,051	3,051	EXW, VAT Included
Tengfei Carbon Co., Ltd. 30%	1,872	1,872	1,872	1,872	1,872	EXW, VAT Included

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Registered office

501A, 5th Floor, Air Service Bld., Building 2, No. 39, Dongzhimenwai Street, Dongcheng District, Beijing, P.R. China

Tel: +86-10-5979 5659-8163

Fax: +86-10-5894 6899

Cell: +86 186 0090 5855 Ms. Monica Li

Email: lxh@baiinfo.com

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